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Actual results, performance or achievements could differ materially from those currently anticipated due to a number of factors and risks. Factors that could materially affect such forward looking information are described in the “risk factors” in the Company’s non-offering long form prospectus dated September 20, 2021, and the schedules attached thereto, that are available on the Company’s profile on SEDAR at www.sedar.com. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, readers should not place undue reliance on forward looking information. Nabati and its directors, officers and employees disclaim any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise, except as required by applicable law. All forward-looking information is expressly qualified in its entirety by this cautionary statement.

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BETTER FOR YOU.
BETTER FOR THE PLANET.

About Us

Nabati (na-ba-tee) creates sustainable, great tasting food for all.

Nabati Foods Global Inc. was founded by two passionate partners as a family-owned business out of love for clean whole natural plant-based foods.

We hope to inspire those who value their health to indulge in real, clean, plant-based foods for a nourished, sustainable and compassionate life.
nabati.

It’s pronounced na-ba-tee.

It’s easy to say and it’s a simple concept: delicious alternative proteins and plant-based food made with simple, minimal ingredients.

Honest and sustainable, we make food that works for people, including soy-free, gluten-free, vegan, and Kosher-certified options.

Nabati is a brand for the people.

We’re aiming for global reach, creating alternative products across categories including dairy, eggs, meat, desserts, and more.

We’re intensely proud of our current line-up of alternative cheese, cheesecakes and meat with so much more to come.
Why Invest?

Nabati is an emerging food tech leader in the evolution of plant-based foods.

Nabati designs, develops, manufactures, and distributes a variety of mouth-watering plant-based products, fueling global sustainability.

- Strong Management & Board
- Multiple Product Lines
- Proven Business Model with Established Distribution and Sales
Our Value Proposition

We offer hard to find whole natural plant-based products for health-conscious individuals looking to indulge in healthier foods without sacrificing taste.

Our products are free from several major allergens making them attractive to several market segments.
Ahmad Yehya  
CEO, COO and Director  
Co-founder and leads the management team. Ahmad is directly involved with all aspects of the business including R&D.  
Mr. Yehya holds a bachelor’s degree in Electrical Engineering from Concordia University, and an MBA from Whitman Syracuse University.

Kelvin Lee  
CFO and Corporate Secretary  
Mr. Lee has over 15 years of extensive financial management experience with publicly traded companies.  
Most recently, Mr. Lee worked in progressively senior roles for a TSXV-listed gold producer with $400 million in revenue for the past nine years, progressing from Corporate Controller to VP Finance and Administration, and finally to Chief Financial Officer.

Joe Santos  
VP Sales  
Joe has held progressive positions in lead marketing roles with major CPG companies in Canada such as Kraft, Ralston Purina, Nabisco, and Parmalat. Mr. Santos has been President of Saralex Group Inc., an independent broker based in Toronto, for the past 20 years.
Nabati Directors and Advisors

Ahmad Yehya
CEO, COO and Director

Co-founder and leads the management team. Ahmad is directly involved with all aspects of the business including R&D.

Mr. Yehya holds a bachelor’s degree in Electrical Engineering from Concordia University, and an MBA from Whitman Syracuse University.

Magdy Yehya
Director

Financial advisor. Angel investor in Nabati Foods and advisor to the Management Team.

Magdy is an experienced business executive specializing in Finance and is a Senior Director of Finance for 28 years at Gulf Medical Co. Ltd.

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Don Robinson
Director

Mr. Robinson has 30 years of management and leadership experience in various consumer goods businesses. From 1983-2006 he served as the CEO of Mars Inc. and from 1998-2006 he was the CEO of Mars Canada Ltd. Further, Mr. Robinson was the CEO of Cara Operations Limited from 2006–2013.

Mr. Robinson is also the Chairman of the Confectionary Manufacturers Association of Canada and is the Executive Vice-Chair of the Food and Consumer Products Association of Canada.
Robert Kang
Director

Mr. Kang has been self-employed since April 2015. He was the Director of Listed Issuer Services and held other positions with TMX Group from March 1992 to March 2015.

He is a corporate finance professional who is experienced in all aspects of Exchange policy, corporate governance and public company obligations. Mr. Kang is currently the principal of RSJ Consulting Inc., a firm that provides corporate finance advice. Mr. Kang received a Bachelor of Commerce degree from the University of British Columbia in 1988 and obtained his C.A. designation at Ernst and Young.

Diane Jang
Advisor

Diane is an experienced business executive, specializing in strategic planning for sustainable success, growth and profitability for companies. With over 29 years of business experience in the Consumer-Packaged Goods industry, she has a proven track record in leading plant-based protein companies to become market leaders in their industries. Previously, Ms. Jang led companies as CEO and Director of Hempco Food and Fiber Inc., President at Sunrise Soya Foods and General Manager at Earth’s Own Food Co Inc. Previously, Ms. Jang also served as a Director of Aurora Cannabis Inc. and as a Director of Big Sisters of BC Lower Mainland.

Martin Parent
Advisor

Mr. Parent has more than 25 years of experience in the food industry and is currently the President of Mondelez Canada, a Toronto-based snack manufacturer boasting well-established brands including Cadbury Dairy Milk, Oreo, Sour Patch Kids, Trident gum, and others. Mr. Parent also previously worked with ULTIMA Foods, Frito Lay, and the Campbell Soup Company, and has worked in a range of global markets including North America, Asia, the Middle East, Africa, and more. Mr. Parent holds a bachelor of commerce in marketing from the Université du Québec à Montréal and an MBA from the University of British Columbia. He also has an Executive Certification in Corporate Directorship from the Singapore Management University.
Consumers Demand Better

Consumers are demanding healthier whole natural plant-based foods as they become more health conscious. Legacy foods are no longer an option for consumers and the US retail market is showing this.

**Three-year PLANT-BASED FOODS Dollar Sales**

<table>
<thead>
<tr>
<th>Year</th>
<th>Dollar Sales</th>
</tr>
</thead>
<tbody>
<tr>
<td>April 2017</td>
<td>$3.4B</td>
</tr>
<tr>
<td>April 2018</td>
<td>$4.0B</td>
</tr>
<tr>
<td>April 2019</td>
<td>$4.5B</td>
</tr>
</tbody>
</table>

**Total Growth of All PLANT-BASED FOODS in Retail**

- **11%**
- **+2%**

**Growth of Plant-Based Alternatives by Category**

<table>
<thead>
<tr>
<th>CATEGORY</th>
<th>DOLLARS</th>
<th>GROWTH</th>
</tr>
</thead>
<tbody>
<tr>
<td>Milk</td>
<td>$1.9B</td>
<td>6%</td>
</tr>
<tr>
<td>Meat</td>
<td>$801M</td>
<td>10%</td>
</tr>
<tr>
<td>Meals</td>
<td>$387M</td>
<td>6%</td>
</tr>
<tr>
<td>Ice Cream</td>
<td>$304M</td>
<td>26%</td>
</tr>
<tr>
<td>Yogurt</td>
<td>$250M</td>
<td>39%</td>
</tr>
<tr>
<td>Creamer</td>
<td>$226M</td>
<td>40%</td>
</tr>
<tr>
<td>Butter</td>
<td>$189M</td>
<td>5%</td>
</tr>
<tr>
<td>Cheese</td>
<td>$160M</td>
<td>19%</td>
</tr>
<tr>
<td>Tofu and Tempeh</td>
<td>$118M</td>
<td>5%</td>
</tr>
<tr>
<td>Ready-to-Drink Beverages</td>
<td>$103M</td>
<td>23%</td>
</tr>
<tr>
<td>Condiments, Dressings and Mayo</td>
<td>$70M</td>
<td>7%</td>
</tr>
<tr>
<td>Spreads, Dips, Sour Cream and Sauces</td>
<td>$21M</td>
<td>52%</td>
</tr>
<tr>
<td>Eggs</td>
<td>$4M</td>
<td>38%</td>
</tr>
<tr>
<td>TOTAL PLANT-BASED FOODS</td>
<td>$4.5B</td>
<td>11%</td>
</tr>
</tbody>
</table>

Source: Plant-Based Foods Association

52 weeks ending April 2019. Commissioned data from SPNS.
What is Nabati doing?

Plant based foods.

Since inception, we planned Nabati Foods to be a leading food-tech plant-based company with 4 innovative product lines.

Our products share unique processing steps, equipment, and ingredients that allow us to develop, commercialize, and scale very quickly at low cost to prove concept and generate sales to support further investment.

Products developed are developed for retail and foodservice in order to diversify revenue streams.
Our Current Product Lines

**Dairy-free Cheesecakes:** A whole food natural alternative to legacy cheesecakes using quality ingredients.

**Plant-based Meats:** Meat alternatives addressing the gap in the market.

**Nabati Cheeze:** Cheese alternatives that taste and melts like dairy cheese!

**Nabati Plant-Eggz™:** Plant-based egg alternative that is gluten-free, soy-free, cholesterol-free, vegan and kosher.
LAUNCHED ALTERNATIVE MEAT PRODUCTS NOVEMBER 3RD 2020
Nabati Plant Eggz™

First Canadian Company to develop a plant-based egg alternative in liquid state that consumers and chefs can cook to make scrambled eggs or omelets.

Available at Nabati.ca, at Sobeys in Montreal, and at Whole Foods across B.C. and Ontario.

*Patent Pending
Proven Business Model with Established Distribution and Sales

NABATI FOODS

- Distribution
- Industrial
- Export

- Grocery
- Foodservice
- Food Manufacturers
- Commissary
- Nabati Foods US Subsidiary
- Nabati Foods US Subsidiary

- Tree of Life (a division of KeHe)
- Sysco & GFS
- i.E People’s Perogies
- Ex:Sobeys
- KeHE, UNFI, DPI
- E-Commerce

- Grocery Stores
- Restaurant & Cafes
- Grocery Stores
Effective Marketing & Sales Program

**Marketing**
- Social Media ad campaigns targeting consumers
- Store Flyers ads
- Sponsorships of and participations at regional and national Festivals/Expos

**Sales**
- Utilize the existing sales force of our national distributor Tree of Life to gain listings and grow sales in Canada
- Contracted a Sales and Marketing firm in the US to represent Nabati Foods Inc.
- Nationally listed with KeHE in the US
- Focused on listings in the Pacific Northwest, California, Texas, and Florida for Listings
Channel Distributors and Retailers

Distributors

Retailers

Oct 2020 - Currently in 8 Distribution Centers CA, TX, FL, IL, NY, MD, PA, IN.

In over 100 US Independent Retailers.
WE ARE IN OVER 700 TOTAL INDEPENDENT STORES ACROSS NORTH AMERICA

Nabati has gained a listing for its first chain of supermarkets in the United States, Food Bazaar Supermarket, with the support of KeHE Distributors.
Nabati Cheeze in the Industry

Soft Launch on Jan 7th and campaign launch on Jan 28th.
Will be using Nabati Cheeze in all 140 locations in Canada.

Launched Vegan Perogies using Nabati Cheddar Cheeze.

Switched from using Daiya to Nabati Cheddar Cheeze.